

#### **Shire of Harvey**

## **TENDER COVERSHEET**

Completed in accordance with Local Government (Functions and General (F&G) Regulations Part 4 Provision of Goods and services and Shire of Harvey Council Policy 2.2.11 – Purchasing Policy

1.	Description of Tender	Provision of New Playgrour Foreshore Par	Tender No.	T012021				
2.	Authorisation to Tender: Refer Delegation 2.2.3	udget \$ 350k Allocation/Jocation CEO sign:  ved CEO sign: / NO CEO sign:	Date:_[	03/113311 5.2-21 5.2-21 5.2-21				
3.	TENDER ADVERTISEMENT							
Advertisement Details: (Copies of advertisement to be attached)		Advertising Date(s):  20 February 2021 (WA) and  W.S.  23 February 2021 (BH/WR/W/S)	Newspaper(s): (Must be state wide Notice) West Australian Bunbury Herald/Harvey Reporter Shire of Harvey Website Yes					
Closing Date and Time of Tender:		Closing Date: Wednesday, 24 March 2021 Closing Time: 3pm  (Must be minimum 14 days from advertising)						
Copy of Advertisement to be placed below (Must be copied – Word version to be attached and extract from Newspaper to be placed below):								



# SHIRE OF HARVEY

## **Shire of Harvey**

## **TENDER COVERSHEET**

Completed in accordance with Local Government (Functions and General (F&G) Regulations Part 4 Provision of Goods and services and Shire of Harvey Council Policy 2.2.11 – Purchasing Policy

4.	TENDERS RECEIVED								
Certi	Certification: Tenders opened at 8-55 am / per on   25 / 63 / 202/								
		NAME AND POSITION:	SIGNATURE:						
		RICK LOTZNICKER							
of:	enior Staff	DIRECTOR INFRUSTRUCTURE							
	ber must be	JULIE PANTALED	<b>X</b> -						
prese	ent).	PROCUREMENT COMPLIANCE	P						
No.	Company Na	me and Address:	Date & / Time Officers' Initials						
1	A SPAC	E AUS PRY LTD 9.	00AM 9 CIT						
2	ARCHIA	KO 9-	av and						
3	FORPAR	K AUSTRALIA. 9-	04am) to						
4									
5	LO TO	TAL 9.1	PAM 92 (and						
6	MIRICIE	E RECREATION EQUIP 9.	Rang tu						
7	NATURE	FLAYGROUNDS 9-	Sam & bo						
8	DISCOVE	Bey. 9-1	Tam & 20						
01		OF TENDERERS IN ATTENDANCE AT THE Company N							
Cont	act Name	Company	Name						
N	/A	N/A							
	/A	N/A							
5. COUNCIL RESOLUTION AND DETAILS OF SUCCESSFUL TENDER									
(List Resolution Number and date of Meeting – Copy of Council Item and Resolution to be attached)									
		DATE OF COUNCIL MEETING	RESOLUTION NUMBER						
		25/5/2021	21/083.						
Name of Successful Tenderer(s):  ACTIVE DISCOVERY									
	ount of Succes der(s):	25/5/2021 ACTIVE 1) IS CONFRY sful \$ 304104.00 + 95T							
Was this a decision by Delegated Authority:									

# **TENDER CHECKLIST- T012021**



The following checklist is to be completed as part of coordinating a Public Tender on behalf of the Shire of Harvey

(Checklist drafted in accordance with Local Government (Functions and General (F&G)) Regulations 1996 Part 4

Provision of goods and services\* and

Shire of Harvey Council Policy 2.2.11 Purchasing Policy)

1. COMPLETION OF TENDER COVERSHEET (Prior to Advertising)	V x N					
Tender Checklist (F&G 17 (1), (2),(3)) to be accessed from						
X:\WordProcessing\CSO Administration Assistant\3.Procurement Administration\Procurement	-					
Compliance\1.Documentation\2021 Tender Checklist.docx						
Tender number and Description of Tender						
Complete "Section 1. Description of Tender" in Tender Register (F&G 14)						
Complete "Section 2. Authorisation to Tender" in Tender Register (Delegation 2.2.11)						
a) Allocation within the budget amount and Account number						
b) Tender specification approval and date (correct details of item(s)/service(s) sought (F&G14 (4) (b))						
c) Selection Criteria approval and date, providing details for evaluation of the tender (F&G14 (4) (c))	Z					
Complete "Section 3. Advertising Details and Dates" in Tender Coversheet (F&G 13, 14 and 17)						
a) Include copies of advertisements in Tender Coversheet						
b) Indicate if tenders are sought via:						
i. Public Tender,	Z					
ii. EQuotes WALGA						
Complete "Closing date and time" in Tender Coversheet (F&G 15)						
2. TENDER ADVERTISEMENT						
ender number is included						
Brief description of the goods or services sought (i.e. the description of the service required, location of the service) (F&G 14 (3) (a))	Q					
Particulars identifying a person from whom additional tender information may be obtained (F&G 14 (3)(b))	Ly.					
nclude information as to where and how tenders may be submitted i.e. Instructions to be given that tender must be lodged via Tenderlink by the closing date (F&G 14 (3) (c)) and hat details of the Tender and Specifications are available by registering with Tenderlink at portal tenderlink.com/ShireofHarvey nclude an endorsement that postal, emailed or facsimile submissions will not be accepted						
State wide public notice given on all tenders (F&G 14(1)) Advertisements MUST be placed in the West Australian newspaper						
Include a date and time after which tender cannot be submitted, closing time and date (F&G 14 (3) (d))  The time after which tender cannot be submitted (closing date) has to be at least fourteen (14) days after the votice is first published in the West Australian (F&G 15(1))  Closing day should be a Thursday.  Additional advertisements can be placed in the local media)  Include: Canvassing of Councillors will automatically disqualify a tenderer.	ď					
dvertising is not to occur until the Tender Specification is signed by the CEO, inclusive of the selection criteria nd weightings to apply	Ø					
lpload project information and advertising period for placement on Shire website.	Ż					
lpload Tender via Tenderlink.	<b>d</b>					
B. POST ADVERTISING						
Downloading of submitted tenders from Tenderlink on Tender Closing Date and closing time (F&G 16, 17)	P					
Complete "Section 4. Tenders Received" in Tender Coversheet <b>(F&amp;G 16, 17),</b> (Name and Address of Tenderer, Date and time of tender opening and initials of officers present).  Include Details of Tenderers in Attendance at the Opening of Tenders (Name of representative and company)						
name), (F&G 16)						
name), (F&G 16) Complete "Certification" in Tender Coversheet (F&G 16). Tender opening date and time – two officials to complete this section – One Senior Staff member MUST be present)						
complete "Certification" in Tender Coversheet (F&G 16).  Tender opening date and time – two officials to complete this section – One Senior Staff member MUST be	<b>□</b>					

4. SELECTION PROCESS						
Establish Selection Panel						
Complete audit of compliance criteria						
Determine Meeting date with Selection Panel to finalise scoring of Selection Criteria according to matrix						
Finalise recommendation by selection panel	P					
SELECTION PROCESS (cont)						
Prepare Council Item for recommendation of preferred bidder/service provider	<b>3</b>					
Obtain Council resolution to accept quotation of preferred tenderer/service provider	2					
Council authorisation to CEO and Shire President to sign and seal General Conditions of Contract between Shire and successful service provider						
Complete "Section 5. Council resolution and details of successful tender" (Resolution Number, meeting date, successful tenderer) in Tender Coversheet and attach a copy of the extract from the Council Meeting minutes (F&G 18 (4))	Þ					
5. APPOINTMENT OF SERVICE PROVIDER						
Notification in writing by the CEO to the successful tenderer, unsuccessful tenderers containing particulars of the successful tender, or advising that no tender was accepted (F&G 19 and 18(5))						
Obtain acceptance of offer by successful service provider						
Prepare Contract Agreement to be signed by both parties						
Complete Tender Coversheet (Section 5. Of Tender Coversheet, column – 'Detail of successful Tender')  Note: 'The Tender Coversheet is to include Only the amount for the successful tenderer after Tender has been accepted by the service provider (Do not include amount submitted by other tenderers), (F&G17(3))						
Tender Process Completed, Recording of Tender documents and filing of all required information placed in Tender File						
DOCUMENTS TO BE INCLUDED IN THE TENDER FILE						
a. Printed advertisement of "Notice for request for Tender' sent to newspaper publisher or publishing						
b. Newspaper clipping to be scanned and included in the Tender Coversheet.	<b>Y</b>					
c. Full page extract of the newspaper (s) (name, page and date), to reflect published advertisement						
d. Extract of Council Minutes with Resolution						
e. Completed Tender Coversheet						
f. Completed Tender Checklist						
Copy of the Tender document						
h. Copy of Specifications (if applicable)						
i. Copy of Tender Register showing Tender (to include hyperlinks to Tender Coversheet, Council Item Minutes, Request for Tender Document (Brief) and Tender received from successful Tenderer).						

#### **Declaration**

The	Ten	der C	hecklist	and	Tender	Covers	heet as	outlined	in t	he abov	e have	been	comp	leted
and	the 1	Tende	er Proce	dure	has bee	en adhe	ered to:							

Signed (Official or Senior Manager)_	0/1	M Date_	3-6-202/
Signed (Procurement Officer)	8 V.	Date_	2/6/2021

<sup>\* &</sup>quot;Tenders have to be publically invited according to the requirements before a local government enters into a contract for another person to supply goods and services if the consideration under the contract is, or is expected to be, more, or worth more, than \$250 000 unless subregulation (2) states otherwise" - Functions and General 11(1) Regulations 1996.